

Where in Northern Europe are 5G base stations installed

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What is the European 5G Observatory?

The European 5G Observatory tracks progress in 5G infrastructure deployment across the EU and other regions worldwide according to base stations deployment, edge nodes and infrastructure sharing agreements. Source: IDATE estimates and regulators' data. Reporting period: at December 2024. Source: IDATE estimates and regulators' data.

Is 5G available in Europe?

By contrast, 5G Availability in Central and Western European laggards such as Belgium, the United Kingdom, and Hungary remains less than half that of the leaders. On average, EU mobile subscribers spent 44.5% of their time connected to 5G networks in Q2 2025, up from 32.8% a year earlier.

Is 5G sluggish in Europe?

The deployment and adoption of 5G SA in Europe remain sluggish, increasing slowly from a very low base and further widening the region's gap with North America and Asia. Spain stands out as a clear leader in 5G SA deployment, reaching an 8% Speedtest sample share compared with the EU average of just 1.3% as of Q2 2025.

Why should Europe invest in 5G?

Europe has significant industrial strengths which can underpin 5G deployment Europe's sophisticated research base, industrial sector and consumer markets should underpin rapid deployment of 5G and development of an innovative 5G and IoT sector.

As of 2024, Germany had the most 5G base stations among European Union (EU) member states, with over ***** base stations installed.

By country, the Europe 5G base station market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Germany dominated the Europe 5G base station market share in 2022.

This continent databook contains high-level insights into Europe 5g base station market from 2018 to 2030, including revenue numbers, major trends, and company profiles.

In Q2 2025, Nordic and Southern European countries maintained a substantial lead in 5G Availability, fueled by recent 700 MHz band deployments that drove double-digit coverage gains in ...

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The EU Commission's 5G action plan has set a 2030 target for operators to bring 5G mobile networks to all populated areas, while many non-EU nations have set similar targets for the ...

The European Round Table for Industry (ERT) and Global Counsel have undertaken a review of available data to evaluate progress in rolling out 5G, focusing on a comparison of nationwide roll-out ...

The Observatory tracks a wide range of data on 5G deployments since 2018, including use of 5G standalone for verticals and radio spectrum assignments. It covers the 27 EU Member States and 20 ...

This page provides an overview of the state of 5G in the European Union via maps and charts about 5G population coverage, 5G rollout and 5G spectrum awards. All the workshop slides are available here: ...

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